

Dec. 26, 2006

Wacom Co., Ltd.
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(Correction: Text & Numeric Data Correction)
Partly revision of 1H FY06 Consolidated Results

There was necessary revision found on 1H FY06 consolidated results announced on Oct. 31. Wacom corrects the text and numeric data as follows.

1. Revised part

Revised part is ____ underlined.

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1. Consolidated results for 1H FY06 (April 1, 2006 to September 31, 2006)

(1) Consolidated Business Performance (rounded off to mY)

(Before)

	Sales		OP		RP	
	mY	%	mY	%	mY	%
1H FY06	13,362	(22.8)	1,957	(64.3)	<u>2,041</u>	<u>(69.9)</u>
1H FY05	10,884	(36.5)	1,191	(103.6)	1,202	(87.7)
FY05	23,992		3,424		3,387	

(Omitted)

(After)

	Sales		OP		RP	
	mY	%	mY	%	mY	%
1H FY06	13,362	(22.8)	1,957	(64.3)	<u>1,987</u>	<u>(65.4)</u>
1H FY05	10,884	(36.5)	1,191	(103.6)	1,202	(87.7)
FY05	23,992		3,424		3,387	

(Omitted)

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3. Business Performance

(1) Operating Results

(Before)

(Omitted) As a result, interim consolidated sales ended ¥13.36bn (+22.8% YoY), OP ¥1.96bn (+64.3% YoY), RP ¥2.04bn (+69.9% YoY) and NP ¥1.22bn (+60.4% YoY).

(After)

(Omitted) As a result, interim consolidated sales ended ¥13.36bn (+22.8% YoY), OP ¥1.96bn (+64.3% YoY), RP ¥1.99bn (+65.4% YoY) and NP ¥1.22bn (+60.4% YoY).

Consolidated Profit & Loss Statement (1H)

(Before)

	1H FY05 (Apr. 1, 2005 to Sep. 30, 2005)			1H FY06 (Apr. 1, 2006 to Sep. 30, 2006)			FY05 (Apr. 1, 2005 to Mar. 31, 2006)		
	Amount ('000¥)		(%)	Amount ('000¥)		(%)	Amount ('000¥)		(%)
I Sales		10,883,532	100.0		13,362,500	100.0		23,992,206	100.0
II Cost of Goods Sold		5,636,429	51.8		6,570,125	49.2		12,021,444	50.1
Gross Profit		5,247,103	48.2		6,792,375	50.8		11,970,762	49.9
III Sales & General Administration Cost		4,055,795	37.3		4,835,097	36.1		8,546,397	35.6
Operating Profit		1,191,308	10.9		1,957,278	14.7		3,424,365	14.3
IV Nonoperating Revenue									
1. Interest and dividend income	17,482			60,201			48,617		
2. Tax refunds	—			53,999			—		
3. Others	20,471	37,953	0.3	11,347	125,547	0.9	22,092	70,709	0.3
V Nonoperating Expense									
1. Interest cost	14,259			8,561			36,768		
2. Foreign exchange loss	8,555			24,999			12,866		
3. Stock issuance cost	177			2,846			49,170		
4. Others	4,716	27,707	0.2	5,575	41,981	0.3	8,857	107,661	0.5
Recurring Profit		1,201,554	11.0		2,040,844	15.3		3,387,413	14.1
VI Extraordinary Gain									
1. Gain on sale of investment securities	27,620			3,649			43,526		
2. Gain on sale of fixed assets	868			1,340			880		
3. Reversal of allowance for doubtful accounts	638	29,126	0.3	45	5,034	0.0	301	44,707	0.2
VII Extraordinary Loss									
1. Loss on disposal of fixed assets	52			—			371		
2. Loss on retirement of fixed assets	8,887			4,203			12,289		
3. Loss on sale of membership	6,796			—			10,301		
4. Loss on insurance surrender	8,481	24,216	0.2	—	4,203	0.0	8,481	31,442	0.1
Net Profit before Taxes and Other Adjustments		1,206,464	11.1		2,041,675	15.3		3,400,678	14.2
Income Tax, Inhabitant Tax and Enterprise Tax	547,061			909,560			1,282,293		
Deferred Income Tax	-100,207	446,854	4.1	-86,442	823,118	6.2	-27,436	1,254,857	5.2
Net Profit		759,610	7.0		1,218,557	9.1		2,145,821	9.0

(After)

	1H FY05 (Apr. 1, 2005 to Sep. 30, 2005)			1H FY06 (Apr. 1, 2006 to Sep. 30, 2006)			FY05 (Apr. 1, 2005 to Mar. 31, 2006)		
	Amount ('000¥)		(%)	Amount ('000¥)		(%)	Amount ('000¥)		(%)
I Sales		10,883,532	100.0		13,362,500	100.0		23,992,206	100.0
II Cost of Goods Sold		5,636,429	51.8		6,570,125	49.2		12,021,444	50.1
Gross Profit		5,247,103	48.2		6,792,375	50.8		11,970,762	49.9
III Sales & General Administration Cost		4,055,795	37.3		4,835,097	36.1		8,546,397	35.6
Operating Profit		1,191,308	10.9		1,957,278	14.7		3,424,365	14.3
IV Nonoperating Revenue									
1. Interest and dividend income	17,482			60,201			48,617		
2. Others	20,471	37,953	0.3	11,347	<u>71,548</u>	0.5	22,092	70,709	0.3
V Nonoperating Expense									
1. Interest cost	14,259			8,561			36,768		
2. Foreign exchange loss	8,555			24,999			12,866		
3. Stock issuance cost	177			2,846			49,170		
4. Others	4,716	27,707	0.2	5,575	41,981	0.3	8,857	107,661	0.5
Recurring Profit		1,201,554	11.0		<u>1,986,845</u>	14.9		3,387,413	14.1
VI Extraordinary Gain									
1. Gain on sale of investment securities	27,620			3,649			43,526		
2. Gain on sale of fixed assets	868			1,340			880		
3. Reversal of allowance for doubtful accounts	638			45			301		
4. Tax refunds	—	29,126	0.3	<u>53,999</u>	<u>59,033</u>	0.4	—	44,707	0.2
VII Extraordinary Loss									
1. Loss on disposal of fixed assets	52			—			371		
2. Loss on retirement of fixed assets	8,887			4,203			12,289		
3. Loss on sale of membership	6,796			—			10,301		
4. Loss on insurance surrender	8,481	24,216	0.2	—	4,203	0.0	8,481	31,442	0.1
Net Profit before Taxes and Other Adjustments		1,206,464	11.1		2,041,675	15.3		3,400,678	14.2
Income Tax, Inhabitant Tax and Enterprise Tax	547,061			909,560			1,282,293		
Deferred Income Tax	<u>-100,207</u>	446,854	4.1	<u>-86,442</u>	823,118	6.2	<u>-27,436</u>	1,254,857	5.2
Net Profit		759,610	7.0		1,218,557	9.1		2,145,821	9.0