

FY07 1H Summary of Financial Results (Consolidated)

Oct. 31, 2007

Company Name **Wacom Co., Ltd.**

(Code Number: 6727 TSE1)

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1. FY07 Consolidated Financial Results (April 1, 2007 – September 30, 2007)

(1) Business Performance (Consolidated)

(rounded off to mY)

	Sales		Operating Profit		Recurring Profit		Net Profit	
	mY	%	mY	%	mY	%	mY	%
FY07 1H	17,018	(27.4)	1,887	(-3.6)	1,937	(-2.5)	1,171	(-3.9)
FY06 1H	13,362	(22.8)	1,957	(64.3)	1,987	(65.4)	1,219	(60.4)
(Reference) FY06	28,787	(-)	4,565	(-)	4,638	(-)	2,853	(-)

	Net Profit per Share Outstanding		Net Profit per Diluted Share Outstanding	
	Yen	Sen	Yen	Sen
FY07 1H	2,795.94		2,778.87	
FY06 1H	2,949.69		2,902.87	
(Reference) FY05	6,886.19		6,784.24	

(2) Consolidated Financial Position

	Total Assets	Shareholders' Equity	Equity Ratio	Net Assets per Share	
	mY	mY	%	Yen	Sen
FY07 1H	26,996	16,931	62.7	40,388.34	
FY06 1H	22,066	14,249	64.6	34,469.35	
(Reference) FY06	25,152	16,320	64.9	38,978.35	

(3) Consolidated Cash Flow

	Operating Cash Flow	Investing Cash Flow	Financing Cash Flow	Cash & Cash Equivalent
	mY	mY	mY	mY
FY07 1H	587	-840	-597	11,857
FY06 1H	1,220	-143	-1,278	10,214
(Reference) FY06	3,758	-323	-1,229	12,707

2. Dividend

(Record date)	Annual Dividend per Share			
	End of FY		FY total	
	Yen	Sen	Yen	Sen
FY06	1,500.00		1,500.00	
FY07		—		
FY07 (estimates)	1,700.00		1,700.00	

3. Consolidated Business Forecasts of FY08 (April 1, 2007 – March 31, 2008)

	Sales		Operating Profit		Recurring Profit		Net Profit		Net Profit per Share Outstanding	
	mY	%	mY	%	mY	%	mY	%	Yen	Sen
Full Year	37,000	(28.5)	5,400	(18.3)	5,450	(17.5)	3,280	(15.0)	7,828.61	

4. Other

- 1) Reclassification of significant subsidiaries during the period (Reclassification due to the change in scope of consolidation) : No
- 2) Changes in accounting principles, procedures and methods of presentation in consolidated financial statements (Changes in significant items that form the basis for preparing consolidated financial statements)
 - Changes resulting from revisions in accounting standards : Yes
 - Changes other than those 1) above : No
- 3) Numbers of shares outstanding (Common stock)

Number of shares outstanding at end of year (including treasury stock) 9/07: 419,216 9/06: 413,380 3/06: 418,696

Number of treasury stock outstanding at end of year 9/07: - 3/07: - 3/06: -

* Forward-looking statements regarding future events and performance contained in this presentation are based on currently available information and involve risks and uncertainties. Please note that actual results could materially differ from those expressed or implied by the forward-looking statements in this presentation due to these risks and uncertainties.

Business performance

1. Business performance for 1H FY2007

The business environment for Wacom's group in 1H FY2007 (Apr. 1, 2007 to Sep. 30, 2007) was generally favorable, despite the challenges presented by soaring oil prices and the subprime loan problem in the U.S. housing market.

As for the Japanese domestic economy, the company's plant and equipment investment grew, however, individual consumption failed to rise and PC unit shipments were almost the same as last year. In the U.S., individual consumption experienced slow expansion due to the adjustment of housing investment and the slowdown equipment investment. On the other hand, the EU economy enjoyed steady growth. In Asian countries, the economy kept growing with positive investment in equipment and increasing individual consumption. The valuation of the Japanese yen against the EURO was weaker than expected at the beginning of this term.

Under these circumstances, Wacom endeavored to expand its customer base from the existing market for graphics users to a wide area market including business and general PC users. Therefore, the Company developed a new corporate brand, and announced the introduction of a new graphics tablet brand for consumers in Japan, U.S., Europe and other major world markets. Wacom acquired TouchKO Corporation, a company known for having superior spatial capacitive and resistive touch technologies; it will support the Company's middle-long term growth and enlarge the business domain in the field of user interface solutions. In addition, Wacom made preparations for compliance with the Financial Instruments and Exchange Law (J-SOX) and the application of an advance pricing agreement (APA) on overseas transfer pricing. Concurrently, the Company introduced an advanced warning purchase defense package, and is the plaintiff in litigation stemming from a patent infringement dispute.

As a result, consolidated 1H sales ended at ¥17.02bn (+27.4% YoY), operating profit ¥1.89bn (-3.6%YoY), recurring profit ¥1.94bn (-2.5% YoY), and net profit ¥1.17bn (-3.9% YoY).

(Business segment performance)

1) ESD business

The tablet business, also known as the core electric system and devices (ESD) business, showed favorable sales growth in this mid-term fiscal year. The "IntuosTM" series of professional graphics tablets, launched three years ago, continued to enjoy favorable sales. On the consumer graphics tablet side, a new global consumer product brand named "BambooTM" was launched in May and recorded large sales growth, while sales of the series of existing products "FAVOTM" (in Japanese market) and "GraphireTM" (for European market) also continued to be favorable. The Company will unify all of its consumer brands into the "BambooTM" brand and will develop this new series

throughout the global market from now on. As for LCD tablets, they recorded the same sales levels as the previous fiscal year, due to the delay in introducing a new product line into the market, caused by a supply shortage of LCDs. It is expected that this supply shortage situation will be improved in the second half of the fiscal year.

In addition, in recognition of its original design and function, the consumer graphics tablet "Bamboo™" won the prestigious red dot design award, which is conferred on products of excellent industrial design in Europe.

The component business, whose major customers are Tablet PC manufacturers, released a new thin, lightweight digitizer model last year, and started mass production during this fiscal year. Major PC manufacturers also announced new PC models that were installed with not only a pen and digitizer, but also with LCD modules and touch panels. It greatly contributed to the increase in component business sales.

As a result, ESD business sales ended at ¥16.58bn (+28.5% YoY), and operating profit ¥3.16bn (+14.6% YoY).

2) ECS business

The domestic manufacturing industry is the main market for the Engineering Collaborative Solutions (ECS) business. Due to a slowdown of equipment investment by this industry, the CAD and PDM (product data management) business increased mildly in this mid-term fiscal year.

Wacom continues to develop and sell products which maintain a large share in the electric design field of the CAD market, and released a new product "ECAD / dio™" Ver8.0 in September. This new product supports users of the English version of Windows Vista™ and includes enhanced security functions. In addition, the Company provided incentives to users to upgrade and to install additional CAD products, and pursued new users through its Web site and exhibitions.

On the other hand, in the PDM market, the Company proposed solutions such as a project man-hour management system and a claim information management system using functionality cultivated by system catering to existing users.

As a result, ECS business sales ended at ¥435mn (-4.6% YoY) and operating profit ¥75mn (+8.5%YoY).

Forecast for FY2007

In the second half of FY2007, though the future of the global economy seems uncertain due to rising oil prices and the sub-prime loan problem in the U.S., moderate economic growth is forecasted to continue in the U.S., EU, and Japan. In China and other parts of Asia, high economic growth is forecasted due to investment in social infrastructure and corporate plant expansion. The spread of Windows Vista™, released January 2007, is likely to progress more slowly in the PC

market than expected, a development that may influence the Company's performance. In addition, foreign exchange rates are assumed to be ¥115 per 1 U.S. \$ and ¥160 per 1 Euro. The rapid change of foreign exchange rates should be paid attention.

Under these circumstances, the Wacom group continues to apply maximum efforts to achieve the forecasts of FY2008 with the worldwide expansion of sales of "Intuos™ 3" for the professional graphics tablet, the wide recognition and sales channel promotions of the new consumer brand product "Bamboo™", the growth of the component business, the increase in sales of LCD tablet displays, the entry of new products into the market, and the advance into fresh markets in the Asia area.

In addition, the Company will aggressively invest in R&D for new products and the maintenance of its business infrastructure, in order to support its continuous growth in the future.

As the result of the above, consolidated sales would end at ¥37.00bn (+28.5% YoY), operating profit ¥5.40bn (+18.3% YoY), recurring profit ¥5.45bn (+17.5% YoY), and net profit ¥3.28bn (+15.0% YoY).

* Statements regarding future events and performance contained in this presentation are based on currently available information and involve risks and uncertainties. Please note that actual results could materially differ from those expressed or implied by the predictive statements in this presentation due to these risks and uncertainties.

2. Financial Position

Consolidated cash & cash equivalents ended in 1H FY2007 were at a healthy level, thanks to ¥1.91bn (-6.3% YoY) of NPBT and other adjustments. However, as a result, cash & cash equivalents decreased to ¥11.86bn, a decrease of ¥850mn for the fiscal year (¥128mn decrease for the 1H last year).

(Cash Flow from Operating Activities)

Earned operating cash flow was ¥587mn (-51.9% YoY). The main reasons for the change were a ¥1.59bn increase in notes & accounts receivable and a ¥1.63bn increase in notes & accounts payable.

(Cash Flow from Investing Activities)

Investing cash flow was ¥840mn (+486.8% YoY). The main reasons were the purchase of fixed assets of ¥416mn and stock of subsidiary company of ¥420mn.

(Cash Flow from Financing Activities)

Financing cash flow was ¥597mn (-53.2% YoY). The main reason was a payment of shareholders'

dividends of ¥627mn.

Trend of Consolidated Cash Flow Indicator (for Reference)

	FY05 Full-term End	FY06 Full-term End	FY07 Full-term End	FY08 Full-term End	FY08 Mid-term End
Total Shareholder's Equity Ratio (%)	43.9	47.5	63.2	64.9	62.7
Market Cap based Total Shareholder's Equity Ratio (%)	561.6	530.5	457.1	547.7	369.6
Debt Redemption(Yr)	2.7	2.0	0.8	0.2	0.2
Interest Coverage Ratio	21.8	31.8	68.3	234.2	101.2

(Note) Total Shareholder's Equity Ratio: Total Shareholder's Equity / Total Assts
 Market Cap based Total Shareholder's Equity Ratio: Market Cap / Total Assets
 Debt Redemption Year: Interest-Bearing Debt / Operating Cash Flow
 (For mid-term end, operating cash flow is doubled for full year measurement.)
 Interest Coverage Ratio: Operating Cash Flow / Interest Payment

(Accompanying data)

Consolidated Balance Sheet (Summary), Consolidated Profit and Loss Statement (Summary), Consolidated Statement of Changes in Shareholder's Equity, Consolidated Cash Flow Statement (Summary), and Segment Information (Summary).

(Accompanying data)

1. Summary of Consolidated Balance Sheet

(Unit: '000 Yen, %)

Subject	FY06 1H (as of Sep. 30, 2006)		FY07 1H (as of Sep. 30, 2007)		(Reference) FY06 (as of Mar. 31, 2007)	
	Amount	%	Amount	%	Amount	%
(Assets)						
I Current Assets						
1. Cash and cash equivalents	10,214,365		11,856,936		12,707,153	
2. Notes and accounts receivable	4,273,254		5,457,013		4,381,225	
3. Inventories	2,210,972		2,650,189		2,121,745	
4. Deferred tax assets	534,566		—		—	
5. Accrued revenue	508,965		1,512,283		—	
6. Advanced money	67,971		—		—	
7. Others	105,287		1,136,615		1,884,731	
Allowance for doubtful accounts	-34,248		-138,786		-137,097	
Total Current Assets	17,881,132	81.0	22,474,250	83.3	20,957,757	83.3
II Fixed Assets						
1. Tangible fixed assets						
(1) Buildings and facilities	1,578,150		1,603,489		1,625,688	
(2) Machinery, equipment and vehicles	95,411		—		—	
(3) Tools and furniture	333,429		383,610		366,429	
(4) Land	1,473,400		1,470,776		1,473,559	
(5) Others	—		109,844		99,292	
Total tangible fixed assets	3,480,390	15.8	3,567,719	13.2	3,564,968	14.2
2. Intangible fixed assets						
(1) Software	343,687		—		—	
(2) Software in progress	3,500		—		—	
(3) Others	11,182		790,525		448,922	
Total intangible fixed assets	358,369	1.6	790,525	2.9	448,922	1.8
3. Investment and other assets						
(1) Investment securities	56,086		—		—	
(2) Deposit and guarantee money paid	115,272		—		—	
(3) Long-term accrued revenue	168,079		—		—	
(4) Deferred tax assets	—		—		—	
(5) Others	9,072		165,925		183,154	
Allowance for doubtful accounts	-2,607		-2,554		-2,610	
Total investment and other assets	345,902	1.6	163,371	0.6	180,544	0.7
Total Fixed assets	4,184,661	19.0	4,521,615	16.7	4,194,434	16.7
Total Assets	22,065,793	100.0	26,995,865	100.0	25,152,191	100.0

(Unit: '000 Yen, %)

Subject	FY06 1H (as of Sep. 30, 2006)		FY07 1H (as of Sep. 30, 2007)		(Reference) FY06 (as of Mar. 31, 2007)	
	Amount	%	Amount	%	Amount	%
(Liabilities)						
I Current Liabilities						
1. Notes and accounts payable	3,682,219		5,619,266		3,960,231	
2. Short-term debt	600,000		635,000		670,000	
3. Current portion of bonds	200,00		—		—	
4. Current installments of long-term debt	92,400		—		—	
5. Accrued liabilities	780,167		—		—	
6. Accrued income taxes	891,025		—		1,363,139	
7. Advance received	155,832		—		—	
8. Allowance for bonus payable	485,962		515,707		490,691	
9. Allowance for board members' bonus payable	11,520		12,427		29,800	
10. Others	286,839		2,557,117		1,655,751	
Total Current Liabilities	7,185,964	32.6	9,339,517	34.6	8,169,612	32.5
II Fixed Liabilities						
1. Long-term debt	35,000		—		—	
2. Deferred tax liabilities	39,533		—		—	
3. Accrued retirement benefits	312,943		355,720		331,865	
4. Reserve for retirement benefits for directors and corporate auditors	235,133		283,298		259,298	
5. Others	8,281		85,892		71,335	
Total Fixed Liabilities	630,890	2.8	724,910	2.7	662,498	2.6
Total Liabilities	7,816,854	35.4	10,064,427	37.3	8,832,110	35.1
(Net Assets)						
I Shareholders' Equity						
1. Capital	3,831,312	17.4	4,020,851	14.9	3,988,001	15.9
2. Additional paid-in capital	3,672,735	16.6	3,862,268	14.3	3,829,418	15.2
3. Retained earnings	6,345,891	28.8	8,524,012	31.6	7,980,608	31.7
Total Shareholders' Equity	13,849,938	62.8	16,407,131	60.8	15,798,027	62.8
II Evaluation & Exchange Conversion						
1. Foreign currency translation adjustments	399,001	1.8	524,307	1.9	522,054	2.1
Total Evaluation & Exchange Conversion	399,001	1.8	524,307	1.9	522,054	2.1
Total Net Assets	14,248,939	64.6	16,931,438	62.7	16,320,081	64.9
Total Liabilities & Net Assets	22,065,793	100.0	26,995,865	100.0	25,152,191	100.0

2. Consolidated Profit & Loss Statement

(Unit: '000 Yen, %)

Subject	FY06 1H (Apr. 1, 2006 to Sep. 30, 2006)		FY07 1H (Apr. 1, 2007 to Sep. 30, 2007)		(Reference) FY06 (Apr. 1, 2006 to Mar. 31, 2007)				
	Amount	%	Amount	%	Amount	%			
I Sales		13,362,500	100.0		17,017,856	100.0		28,787,066	100.0
II Cost of Goods Sold		6,570,125	49.2		8,583,508	50.4		13,759,425	47.8
Gross Profit		6,792,375	50.8		8,434,348	49.6		15,027,641	52.2
III Sales & General Administration Cost		4,835,097	36.1		6,547,533	38.5		10,463,048	36.3
Operating Profit		1,957,278	14.7		1,886,815	11.1		4,564,593	15.9
IV Non-operating Revenue									
1. Interest and dividend income	60,201			78,262			155,229		
2. Others	11,347	71,548	0.5	22,257	100,519	0.6	24,875	180,104	0.6
V Non-operating Expense									
1. Interest cost	8,561			5,946			15,075		
2. Foreign exchange loss	24,999			39,233			77,064		
3. Stock issuance cost	2,846			—			—		
4. Others	5,575	41,981	0.3	5,298	50,477	0.3	14,069	106,208	0.4
Recurring Profit		1,986,845	14.9		1,936,857	11.4		4,638,489	16.1
VI Extraordinary Gain									
1. Gain on sale of fixed assets	1,340			53			1,461		
2. Gain on sale of investment securities	3,649			—			—		
3. Reversal of allowance for doubtful accounts	45			197			—		
4. Tax refunds	53,999			—			136,550		
5. Others	—	59,033	0.4	—	250	0.0	4,080	142,091	0.5
VII Extraordinary Loss									
1. Loss on disposal of fixed assets	—			1,486			1,882		
2. Loss on retirement of fixed assets	4,203			3,421			40,479		
3. Write-offs of investment securities	—	4,203	0.0	20,000	24,907	0.1	—	42,361	0.1
Net Profit before Taxes and Other Adjustments		2,041,675	15.3		1,912,200	11.2		4,738,219	16.5
Income Tax, Inhabitant Tax and Enterprise Tax	909,560			849,459			2,015,214		
Deferred Income Tax	-86,442	823,118	6.2	-108,707	740,752	4.4	-130,269	1,884,945	6.6
Net Profit		1,218,557	9.1		1,171,448	6.9		2,853,274	9.9

3. Consolidated Statement of Changes in Shareholder's Equity

FY06 H1 (Apr. 1, 2006 to Sep. 30, 2006)

(Unit: '000 Yen)

	Shareholders' Equity			
	Capital Stock	Capital Surplus	Retained Earnings	Total Shareholders' Equity
Balance as of March 31, 2006	3,803,231	3,644,654	5,567,934	13,015,819
Changes during the Fiscal 2006				
Stock Issuance	28,081	28,081		56,162
Distribution of Retained earnings			-412,600	-412,600
Directors' Bonus			-28,000	-28,000
Net Profit			1,218,557	1,218,557
Net increase/decrease during the fiscal 2006 of non shareholders' equity items				
Total increase/decrease during the fiscal 2006	28,081	28,081	777,957	834,119
Balance as of September 30, 2006	3,831,312	3,672,735	6,345,891	13,849,938

	Valuation and Translation Adjustments		Total Net Assets
	Foreign Currency Transaction Adjustment	Total Valuation And Translation Adjustments	
Balance as of March 31, 2006	272,085	272,085	13,287,904
Changes during the Fiscal 2006			
Stock Issuance			56,162
Distribution of Retained earnings			-412,600
Directors' Bonus			-28,000
Net Profit			1,218,557
Net increase/decrease during the fiscal 2006 of non shareholders' equity items	126,916	126,916	126,916
Total increase/decrease during the fiscal 2006	126,916	126,916	961,035
Balance as of September 30, 2006	399,001	399,001	14,248,939

FY07 H1 (Apr. 1, 2007 to Sep. 30, 2007)

(Unit: '000 Yen)

	Shareholders' Equity			
	Capital Stock	Capital Surplus	Retained Earnings	Total Shareholders' Equity
Balance as of March 31, 2007	3,988,001	3,829,418	7,980,608	15,798,027
Changes during the Fiscal 2007				
Stock Issuance	32,850	32,850		65,700
Distribution of Retained earnings			-628,044	-628,044
Net Profit			1,171,448	1,171,448
Net increase/decrease during the fiscal 2007 of non shareholders' equity items				
Total increase/decrease during the fiscal 2007	32,850	32,850	543,404	609,104
Balance as of September 30, 2007	4,020,851	3,862,268	8,524,012	16,407,131

	Valuation and Translation Adjustments		Total Net Assets
	Foreign Currency Transaction Adjustment	Total Valuation And Translation Adjustments	
Balance as of March 31, 2007	522,054	522,054	16,320,081
Changes during the Fiscal 2007			
Stock Issuance			65,700
Distribution of Retained earnings			-628,044
Net Profit			1,171,448
Net increase/decrease during the fiscal 2007 of non shareholders' equity items	2,253	2,253	2,253
Total increase/decrease during the fiscal 2007	2,253	2,253	611,357
Balance as of September 30, 2007	524,307	524,307	16,931,438

FY06 (Apr. 1, 2006 to Mar. 31, 2007)

(Unit: '000 Yen)

	Shareholders' Equity			
	Capital Stock	Capital Surplus	Retained Earnings	Total Shareholders' Equity
Balance as of March 31, 2006	3,803,231	3,644,654	5,567,934	13,015,819
Changes during the Fiscal 2006				
Stock Issuance	184,770	184,764		369,534
Distribution of Retained earnings			-412,600	-412,600
Directors' Bonus			-28,000	-28,000
Net Profit			2,853,274	2,853,274
Net increase/decrease during the fiscal 2006 of non shareholders' equity items				
Total increase/decrease during the fiscal 2006	184,770	184,764	2,412,674	2,782,208
Balance as of March 31, 2007	3,988,001	3,829,418	7,980,608	15,798,027

	Valuation and Translation Adjustments		Total Net Assets
	Foreign Currency Transaction Adjustment	Total Valuation And Translation Adjustments	
Balance as of March 31, 2007	272,085	272,085	13,287,904
Changes during the Fiscal 2006			
Stock Issuance			369,534
Distribution of Retained earnings			-412,600
Directors' Bonus			-28,000
Net Profit			2,853,274
Net increase/decrease during the fiscal 2006 of non shareholders' equity items	249,969	249,969	249,969
Total increase/decrease during the fiscal 2006	249,969	249,969	3,032,177
Balance as of March 31, 2007	522,054	522,054	16,320,081

4. Summary of Consolidated Cash Flow Statement

(Unit: '000 Yen)

	FY06 1H	FY07 1H	(Reference) FY06
	Amount	Amount	Amount
I Operating Cash Flow			
Net profit before taxes and other adjustments	2,041,675	1,912,200	4,738,219
Depreciation	110,322	246,196	384,179
Software amortization	70,084	—	
Increase in allowance for doubtful accounts, bonus payable, and others (- represents decrease)	77,165	53,953	231,766
Interest and dividend income	-60,201	-78,262	-155,229
Interest cost	8,561	5,946	15,075
Decrease in notes and accounts receivable (- represents increase)	-1,239,709	-1,590,263	-1,746,231
Decrease in inventory (- represents increase)	393,821	-512,646	527,642
Increase in notes and accounts payable (- represents decrease)	247,854	1,634,214	494,703
Others	119,398	310,735	408,717
Subtotal	1,768,970	1,982,073	4,898,841
Interest and dividend received	60,201	78,262	155,229
Interest paid	-8,872	-5,803	-16,045
Income tax paid	-600,290	-1,467,506	-1,280,431
Operating Cash Flow	1,220,009	587,026	3,757,594
II Investing Cash Flow			
Payments for purchase of fixed assets	-138,003	-416,372	-326,775
Payments for purchase of stock of subsidiary company	-	-419,955	-
Others	-5,231	-4,149	3,300
Investing Cash Flow	-143,234	-840,476	-323,475
III Financing Cash Flow			
Payments for redemption of bonds	-500,000	-	-700,000
Payments for long-term debt	-60,200	-35,000	-117,600
Payments for long-term accrued liability	-363,203	-	-365,196
Proceeds from stock issuance	53,316	64,316	363,097
Payments for shareholders' dividends	-407,418	-626,790	-409,286
Financing Cash Flow	-1,277,505	-597,474	-1,228,985
IV Effect of Exchange Rate Changes on Cash and Cash Equivalents	72,452	707	159,376
V Net Increase in Cash and Cash Equivalents (- represents Decrease)	-128,278	-850,217	2,364,510
VI Cash and Cash Equivalents at beginning of term	10,342,643	12,707,153	10,342,643
VII Cash and Cash Equivalents at end of term	10,214,365	11,856,936	12,707,153

5. Segment Information

[By Division]

FY06 1H (Apr. 1, 2006 to Sep. 30, 2006)

(Unit: '000 Yen)

	ESD Business	ECS Business	Total	Internal Elimination	Consolidated
Sales					
(1) Sales towards external customers	12,906,181	456,319	13,362,500	—	13,362,500
(2) Sales between internal segments and internal transfer	—	—	—	—	—
Total	12,906,181	456,319	13,362,500	—	13,362,500
Operating Cost	10,152,549	387,597	10,540,146	865,076	11,405,222
Operating Profit	2,753,632	68,722	2,822,354	-865,076	1,957,278

FY07 1H (Apr. 1, 2007 to Sep. 30, 2007)

	ESD Business	ECS Business	Total	Internal Elimination	Consolidated
Sales					
(1) Sales towards external customers	16,582,572	435,284	17,017,856	—	17,017,856
(2) Sales between internal segments and internal transfer	—	—	—	—	—
Total	16,582,572	435,284	17,017,856	—	17,017,856
Operating Cost	13,427,528	360,730	13,788,258	1,342,783	15,131,041
Operating Profit	3,155,044	74,554	3,229,598	-1,342,783	1,886,815

FY06 (Apr. 1, 2006 to Mar. 31, 2007)

	ESD Business	ECS Business	Total	Internal Elimination	Consolidated
Sales					
(1) Sales towards external customers	27,864,338	922,728	28,787,066	—	28,787,066
(2) Sales between internal segments and internal transfer	—	—	—	—	—
Total	27,864,338	922,728	28,787,066	—	28,787,066
Operating Cost	21,503,018	768,250	22,271,268	1,951,206	24,222,473
Operating Profit	6,361,320	154,478	6,515,798	-1,951,205	4,564,593

[By Area]

FY06 1H (Apr. 1, 2006 to Sep. 30, 2006)

(Unit: '000 Yen)

	Japan	US	Europe	Asia & Oceania	Total	Internal Elimination	Consolidated
Sales							
(1) Sales towards external customers	5,186,378	4,511,293	2,578,111	1,086,718	13,362,500	—	13,362,500
(2) Sales between internal segments and internal transfer	5,188,374	49,698	47,308	23,567	5,308,947	-5,308,947	—
Total	10,374,752	4,560,991	2,625,419	1,110,285	18,671,447	-5,308,947	13,362,500
Operating Cost	8,430,525	3,874,070	2,234,079	943,777	15,482,451	-4,077,229	11,405,222
Operating Profit	1,944,227	686,921	391,340	166,508	3,188,996	-1,231,718	1,957,278

FY07 1H (Apr. 1, 2007 to Sep. 30, 2007)

	Japan	US	Europe	Asia & Oceania	Total	Internal Elimination	Consolidated
Sales							
(1) Sales towards external customers	6,796,698	5,069,198	3,262,728	1,889,232	17,017,856	—	17,017,856
(2) Sales between internal segments and internal transfer	7,596,274	87,455	-	8,963	7,692,692	-7,692,692	—
Total	14,392,972	5,516,653	3,262,728	1,898,195	24,710,548	-7,692,692	17,017,856
Operating Cost	11,280,139	4,985,171	3,246,234	1,676,817	21,188,361	-6,057,320	15,131,041
Operating Profit	3,112,833	171,482	16,494	221,378	3,522,187	-1,635,372	1,886,815

FY06 (Apr. 1, 2006 to Mar. 31, 2007)

	Japan	US	Europe	Asia & Oceania	Total	Internal Elimination	Consolidated
Sales							
(1) Sales towards external customers	11,030,123	9,085,617	6,417,305	2,254,021	28,787,066	—	28,787,066
(2) Sales between internal segments and internal transfer	11,650,894	93,736	111,136	60,937	11,916,703	-11,916,703	—
Total	22,681,017	9,179,353	6,528,441	2,314,958	40,703,769	-11,916,703	28,787,066
Operating Cost	17,592,167	8,354,690	5,713,430	2,031,055	33,691,342	-9,468,869	24,222,473
Operating Profit	5,088,850	824,663	815,011	283,903	7,012,427	-2,447,834	4,564,593